

Investing in the future of tech

SoftBank Group Corp offers £24.3bn for ARM, a premium of 43%, to invest in world-leading tech

ARM

A highly entrepreneurial global business

Leadership in advanced technologies, enabling partners to develop tech that creates a smarter, better-connected world

Further accelerates ARM's growth

£24.3bn investment

Assurance to create 1,500 ARM jobs in the UK in the next five years, and increase headcount outside the UK

Shared vision

Preserves ARM's culture, brand and DNA, and retains ARM's successful partnership model

Investing in, building and growing UK science and technology

Offer price of £17 per share is compelling for shareholders

Delivers ARM's long-term value potential today

A premium of 43% on closing share price and 41.1% on all-time high share price

20x 2016E revenue

SoftBank
Group

Long admired ARM's technology, company culture and leadership

Known for pushing the limits of technology

Great endorsement of UK tech and engineering

Accelerating leadership in mobile, networking and the internet of things